

## M&A Representative Transactions

- Asset acquisition of privately-held print media placement company by a large publically traded company for \$180 million
- Sale of equity interests in commercial healthcare development company to national real estate investment trust for \$110 million
- Stock acquisition of minority interest in privately-held fitness franchisor by U.S. private equity fund for \$40 million
- Stock acquisition of privately-held steel distribution and processing center by a large publically traded company for \$30.5 million
- Purchase of equity interests in privately-held international manufacturer of thermal processing and environmental simulation equipment for \$24.2 million
- Asset acquisition of underlying real property of commercial orange juice grower from a large publically traded company for \$14.1 million
- Stock acquisition of a national insurance and underwriting company from a grocery conglomerate for \$12.7 million
- Stock acquisition of privately-held software developer for traders by a large privately-held business
- Stock acquisition of tanning and salon product manufacturer by group of German investors
- Asset sale of national, commercial pork production operation by group of private investors
- Stock acquisition of largest, privately-held sign manufacturing company in Minnesota by client for cash plus earn-out
- Asset acquisition of agricultural tool and equipment manufacturer by large privately-held power tool manufacturer
- Asset acquisition of privately-held marketing company
- Asset acquisition by client of sheet metal manufacturer



- Stock acquisition of partner of largest eye care franchisee in the United States
- Asset acquisition of sheet metal fabricating company
- Acquisition of seven franchises from franchisor for cash
- Asset acquisition of privately-held grocery store with real estate
- Asset acquisition of majority shareholder in an industrial vacuum manufacturer
- Asset acquisition of intellectual property related to the manufacture of military and aerospace storage and transportation containers
- Stock sale of roofing company to partners

Power of the Big.  
Spirit of the Small.

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